



PRIME
CAPITAL SERVICES
L I M I T E D

[project finance]

[capital advisory solutions]

aviation

facilities

petroleum & energy

process & manufacturing

renewable energy

[structuring innovative financing

[who we are]

Prime Capital Services Ltd., a wholly owned subsidiary of U.S.-based Prime Engineering Incorporated, provides project finance and capital advisory solutions for the renewable energy, oil and gas, chemical process, energy, building, and aviation industries. Our team of experts provides a comprehensive approach to securing project funding based on project credit risk, capital requirements, and cash flow expectations. Working with project owners, developers, and lenders, Prime Capital Services Ltd. identifies project funding options, negotiates loan and equity facilities, and institutes risk-mitigation strategies from project development through project completion.



[capabilities]

Prime Capital Services Ltd.'s capabilities address both lenders' and sponsors' needs and range in scope from advisory consulting services to development of full-scale integrated technical and financial solutions. When working with project owners and developers, we evaluate the impact of financial instruments during initial project analysis and structure projects to attract favorable lending terms and strategic investment partners. When working with lenders, we assist in screening project finance opportunities, conduct technical and financial due diligence, and develop strategies for minimizing the capital requirements mandated by bank regulators. Calling on established relationships with multilateral development banks, lenders, and equity investors, Prime Capital Services Ltd. can provide consulting solutions to facilitate financing of up to 100% of projects' capital needs.

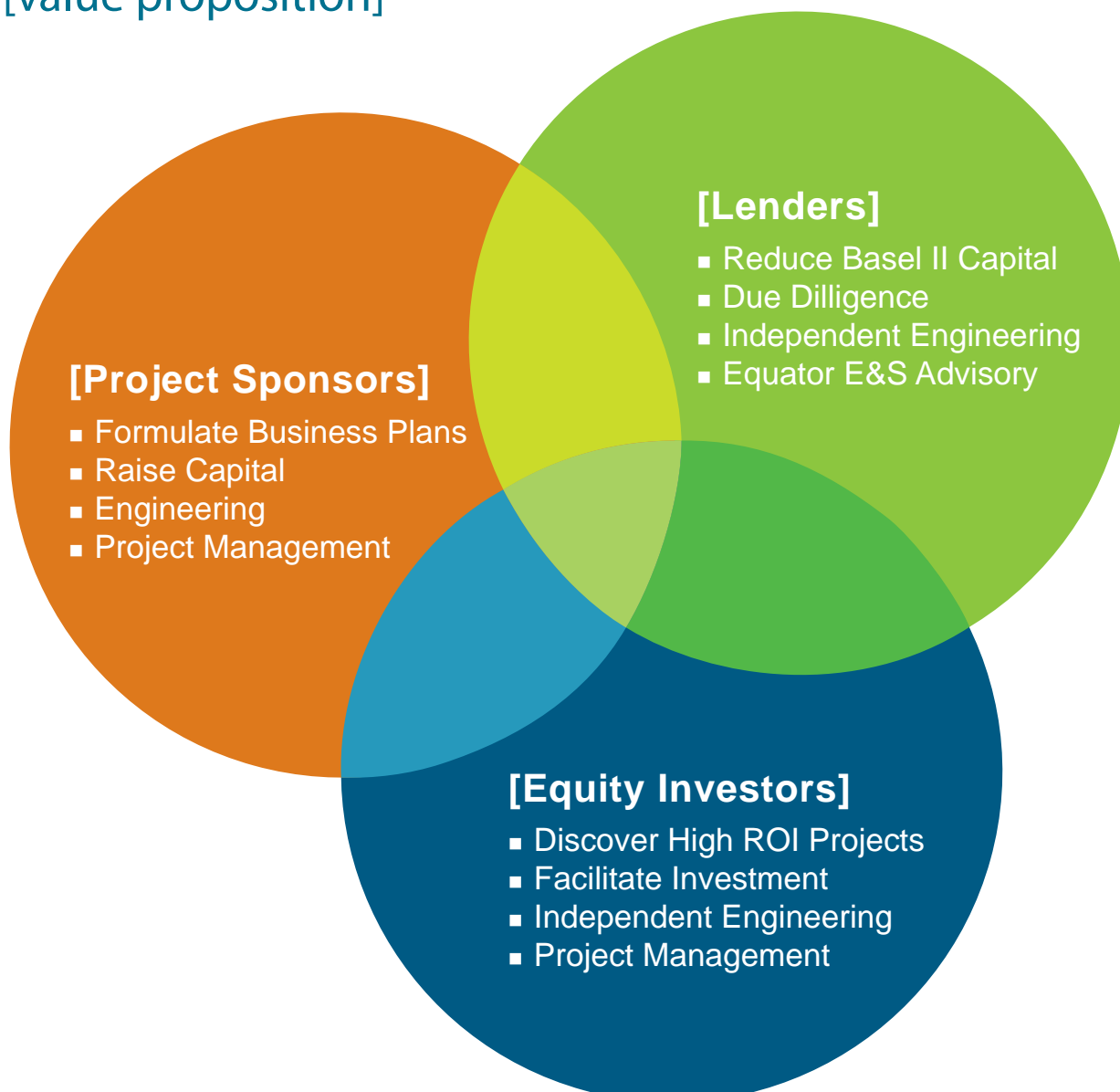
for capital projects]

[methodology]

Prime Capital Services Ltd.'s method of evaluating project finance credit risk has been tailored to adhere to contemporary and upcoming global regulations and standards. Because we have engaged directly with the Bank for International Settlements (BIS), our methodology provides a quantitative evaluation of project risks that conforms specifically to the BIS's Basel II criteria for specialized lending. In addition, we can provide expert technical and financial due diligence advisory, evaluate compliance with Multilateral and Expert Credit agency requirements, and perform environmental and developmental impact assessments supporting the Equator Principles.

Prime Capital Services Ltd. navigates projects through the modern climate of credit risk and capital requirements, enabling borrowers, lenders, and investors to tailor their projects to deliver optimum financial results.

[value proposition]



[integrated project lifecycle solutions]



[why choose prime capital services ltd.?)

- Project finance loan structures that minimize regulatory capital requirements under Basel II
- Relationship network with leading Asia-Pacific project finance bankers and strategic investors
- Delivery of an integrated financial, technical, and legal advisory team
- Multilateral Development Bank (MDB) and Export Credit Agency (ECA) project finance and loan guarantee advisory
- Innovative project finance credit risk pricing and risk trading research
- Experience implementing large-scale industrial and commercial projects



Prime Capital Services Ltd.

has extensive experience in providing integrated technical and business solutions.

Our industries of expertise include:

Aviation

airport master planning • fuel storage and hydrant distribution • apron • aircraft movement areas • infrastructure • hangar and cargo facilities

Facilities

site development and planning • infrastructure and utilities • architecture • logistics centers • marine

Petroleum and Energy

pipelines • storage facilities • pipeline terminals • marine terminals • fuel depots and distribution • power systems

Process and Manufacturing

sulfuric acid • petrochemical • resins • power and energy • chemical process waste treatment • food and beverage

Renewable Energy

biodiesel • wind energy • carbon offset projects • ethanol • geothermal • energy efficiency

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